ELI LILLY AND COMPANY/ NOVARTIS ANIMAL HEALTH

SUMMARY OF THE COMBINATION

(Submitted pursuant to Regulation 13 (1B) of the Competition Commission of India (Procedure in Regard to the Transaction of Business Relating to Combinations), Regulations 2011)

This notification is in respect of the acquisition by Eli Lilly and Company (“Eli Lilly”) of Novartis Animal Health (“NAH”), the global veterinary pharmaceutical business of Novartis AG (“Novartis”). Eli Lilly is headquartered in Indianapolis, Indiana, USA. Novartis is headquartered in Basel, Switzerland. In India, Eli Lilly is active through its subsidiaries Eli Lilly and Company (India) Private Limited, Vanthys Pharmaceutical Development Private Limited and Elanco India Private Limited. In India, Novartis is active through its subsidiary Novartis India Limited.

The business activities of Eli Lilly and NAH are:

- **Eli Lilly**: discovery, development, manufacture and sale of a range of pharmaceutical products for humans and animals.

- **NAH**: discovery, manufacturing, development and sale of animal health products to prevent and treat diseases in companion animals, production animals and farmed fish.

The notified acquisition relates to the market of animal health products in India.